

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

October 18, 2004

REGISTRATION NO.: 24647

BONDS ISSUED BY: School District of Maplewood Richmond Heights

AMOUNT OF ISSUE: \$7,100,000.00 (a portion of \$8,600,000 authorized)

COUNTY: of St. Louis

DATE OF ISSUE: October 15, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring, constructing, renovating, improving, furnishing and equipping District facilities and grounds, including but not limited to
(1) renovating existing and constructing new academic space, renovating the gymnasium and locker rooms, installing a new security system, upgrading technology and upgrading structural components of the High School,
(2) renovating the restrooms and upgrading structural components of the Early Childhood Center, (3) acquiring, constructing, furnishing and equipping a new library for the Middle School and High School, including any necessary acquisition of land therefor

Rate of Interest	Amount	Maturity
3.375%	\$ 100,000.00	03/01/2013
3.500%	125,000.00	03/01/2014
3.625%	150,000.00	03/01/2015
3.750%	215,000.00	03/01/2016
4.500%	280,000.00	03/01/2017
4.500%	300,000.00	03/01/2018
4.500%	500,000.00	03/01/2019
4.500%	500,000.00	03/01/2020
4.625%	550,000.00	03/01/2021
4.750%	1,370,000.00	03/01/2022
4.750%	1,460,000.00	03/01/2023
4.750%	1,550,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., St. Louis, Missouri

PURCHASE PRICE: \$7,223,805.25

INTEREST RATE: 4.4737%

ASSESSED VALUATION: \$199,162,240

INDEBTEDNESS: (Including this issue) \$27,636,061.35

NOTICE OF ELECTION: Published two newspaper July 21 and 28, 2004

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...2,542 No...1,506

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable